



ANNUAL SUSTAINABILITY SUKUK REPORTING

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For the Financial Year Ended
31 December 2025

PTP's Sukuk Murabahah Programme



In May 2025, Pelabuhan Tanjung Pelepas Sdn Bhd (“**PTP**”) had upsized its existing Sukuk Murabahah Programme from RM2.15 billion to RM3.5 billion, and revised the terms of the Sukuk Murabahah Programme to provide PTP the flexibility to issue Sukuk which will be in compliance with the relevant guidelines, frameworks, standards or principles issued by the Securities Commission Malaysia, the ASEAN Capital Markets Forum and the International Capital Market Association (“**Sustainability Sukuk**”).

Prior to the issuance of the Sustainability Sukuk, MARC Solutions Sdn Bhd had assigned a “**Gold**” Impact Assessment to PTP’s Sustainability Sukuk Framework, which has been established to serve as a guide to outline PTP’s issuance of Sustainability Sukuk to finance or refinance projects and activities that promote and/or contribute to positive environmental and/or social impact (“**Eligible Projects**”).

MARC Solutions Sdn Bhd (MARC Solutions) has been engaged by Pelabuhan Tanjung Pelepas Sdn Bhd (PTP) (Company Registration No: 199401043031 (328719-K)) as an independent external reviewer for its Sustainability Sukuk Framework. This external review was conducted according to the analytical framework in the Impact Bond Assessment (IBA) methodology that is published on Malaysian Rating Corporation Berhad’s (MARC) website, last reviewed in December 2024.

In line with PTP’s commitment to transparency in all its activities, PTP shall publish a report with information on proceeds allocation, amongst others, on PTP’s website annually, and on a timely basis in the case of any material developments.

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PTP's Sustainability Sukuk Framework

USE OF PROCEEDS

Eligible Categories

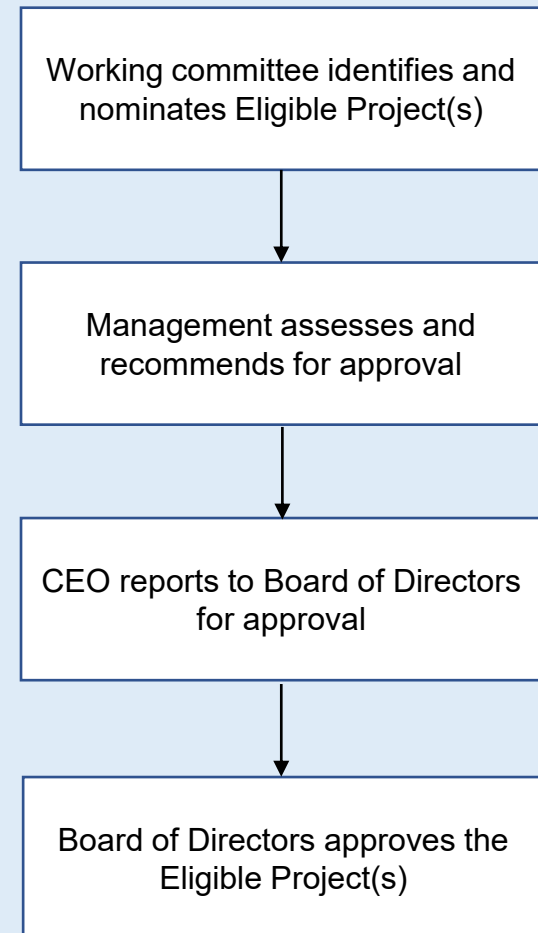
- Clean Transportation
- Energy Efficiency
- Renewable Energy
- Green Buildings
- Climate Change Adaptation
- Terrestrial and Aquatic Biodiversity Conservation
- Pollution prevention, control and circular economy
- Sustainable water and wastewater management
- Socioeconomic advancement and empowerment

Alignment to SDGs



Note: PTP will not utilise the issuance proceeds for any purposes relating to fossil fuel or other Shariah non-compliant purposes or outside the eligible categories

PROCESS FOR PROJECT EVALUATION AND SELECTION



MANAGEMENT OF PROCEEDS

PTP will set up a register to monitor and track, amongst others, the allocation of issuance proceeds to the Eligible Projects.

The register shall contain relevant information including the following:

- **Details of the Sustainability Sukuk**
 - Nominal value
 - Issue date
 - Maturity date
 - Tenure
 - Profit rate
- **Details of the utilisation of proceeds**
 - Summary details of the Eligible Projects
 - Amount allocated
 - Amount utilised
 - Amount unallocated and information on temporary investments

REPORTING

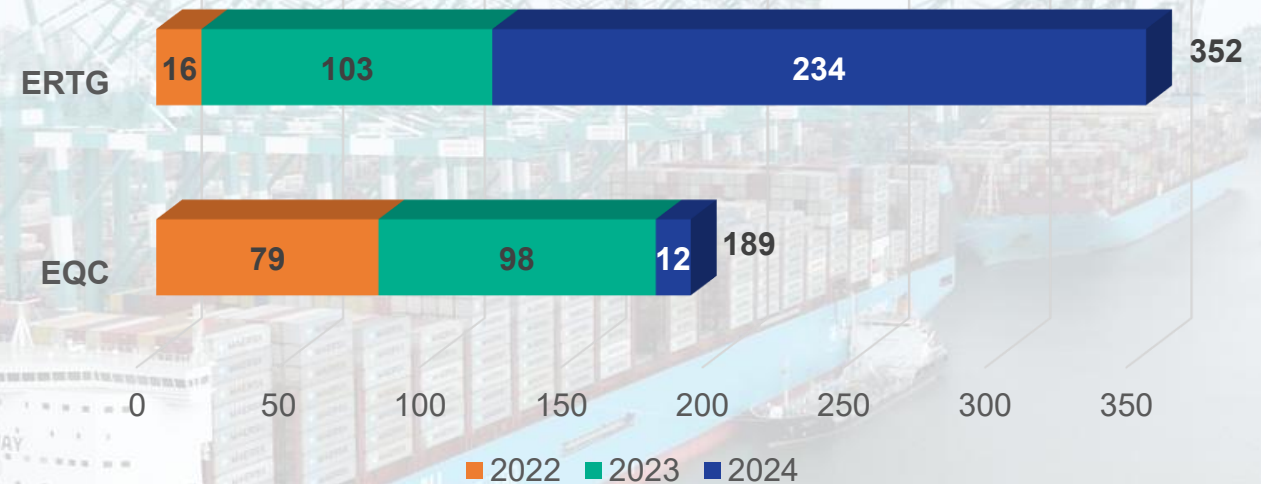
PTP will publish an Annual Sustainability Sukuk Report, which shall be updated every year or until full allocation of the net issuance proceeds, and/or in the case of any material developments. The report will include the following:

- **Allocation Reporting**
 - Information on the amount that is equal to the net proceeds of the Sustainability Sukuk issued under PTP's Sustainability Sukuk Framework
- **Impact Reporting**
 - Where possible, examples of the Eligible Projects financed or refinanced by the Sustainability Sukuk, as well as impact metrics for each of the eligible categories

Allocation Reporting

- The allocation of the proceeds is illustrated in the chart below:

Cost of Eligible Projects (RM mil)



- On 26 August 2025, PTP issued RM500.0 million of ASEAN Green Sustainable and Responsible Investment (SRI) Sukuk Murabahah (“**RM500 million Green Sukuk**”).
- The **entire issuance proceeds has been utilised** to reimburse the capital expenditure spent by PTP from September 2022 to December 2024, on the purchase of electrified quay crane (“**EQC**”) and electrified rubber tyred gantry (“**ERTG**”), which falls under the eligible green project category of clean transportation.

Amount allocated:
RM 500 mil

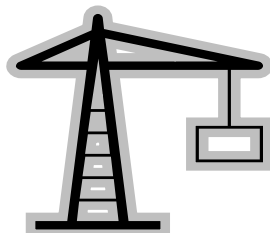
Amount utilised:
RM 500 mil

Amount unallocated
and information on
temporary
investments:
Nil

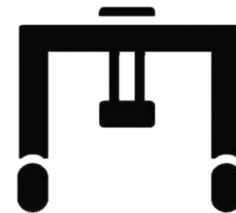
Impact Reporting



As of 31 December 2025, the entire RM500.0 million of issuance proceeds from the issuance of ASEAN Green SRI Sukuk Murabahah Proceeds has been utilised, resulting in the following estimated annual **avoided** emissions:



34.2 tCO₂e
for EQC per year
(3.42 tCO₂e
per unit)



296.5 tCO₂e
for ERTG per year
(3.85 tCO₂e
per unit)



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